



# Columbia Water & Light Loan Application

**Super Saver Loan**

**Home Performance Loan**

Applicant's Name: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Co-Applicant's Name: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Applicant's Residence: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Address of Home Improvement: \_\_\_\_\_

Applicant's Employer: \_\_\_\_\_

Co-Applicant's Employer: \_\_\_\_\_

Applicant's Occupation: \_\_\_\_\_

Monthly Income: \$ \_\_\_\_\_

Co-Applicant's Occupation: \_\_\_\_\_

Monthly Income: \$ \_\_\_\_\_

I (we) the undersigned, hereby certify the above information to be true, accurate, and complete to the best of my (our) knowledge. I (we) understand that by accepting this loan, we will be providing a second mortgage on my (our) home with the Deed of Trust belonging to the City of Columbia.

\_\_\_\_\_  
Applicant's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Co-Applicant's Signature

\_\_\_\_\_  
Date

Date of Audit: \_\_\_\_\_ Date of Final Inspection: \_\_\_\_\_ Final Inspection by: \_\_\_\_\_

Loan Requested For: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Loan Eligibility Requirements: \_\_\_\_\_

**Old HVAC**

A.C. Make \_\_\_\_\_  
A.C. Model \_\_\_\_\_  
BTU \_\_\_\_\_  
SEER \_\_\_\_\_  
Furnace Make \_\_\_\_\_  
Furnace Model \_\_\_\_\_  
AFUE \_\_\_\_\_

**Old Insulation Level**

Attic \_\_\_\_\_  
Basement \_\_\_\_\_  
Crawl Space \_\_\_\_\_  
Walls \_\_\_\_\_

**Old Water Heater**

Model \_\_\_\_\_  
Gallons \_\_\_\_\_  
Electric \_\_\_\_\_  
Gas \_\_\_\_\_

**New HVAC**

A.C. Make \_\_\_\_\_  
A.C. Model \_\_\_\_\_  
Coil \_\_\_\_\_  
SEER \_\_\_\_\_  
BTU \_\_\_\_\_  
Furnace Make \_\_\_\_\_  
Furnace Model \_\_\_\_\_  
AFUE \_\_\_\_\_

**New Insulation Levels**

Attic \_\_\_\_\_  
Basement \_\_\_\_\_  
Crawl Space \_\_\_\_\_  
Walls \_\_\_\_\_

**New Water Heater**

Model \_\_\_\_\_  
Gallons \_\_\_\_\_  
Heat Pump \_\_\_\_\_  
Solar \_\_\_\_\_

**Home Performance**

Pre ACH50 \_\_\_\_\_  
Old window type \_\_\_\_\_  
\_\_\_\_\_

Post ACH50 \_\_\_\_\_  
New window brand \_\_\_\_\_  
\_\_\_\_\_  
U-Factor \_\_\_\_\_

Please return application to **Ruby Ray, Columbia Water & Light, PO Box 6015, Columbia, MO 65205-6015**

Office Use Only: Date Received \_\_\_\_/\_\_\_\_/\_\_\_\_  
Customer ID# \_\_\_\_\_

Date Approved \_\_\_\_/\_\_\_\_/\_\_\_\_  
Location ID# \_\_\_\_\_

Finance \_\_\_\_\_  
Warranty Deed Attached

**[See attached Credit History]**



# Columbia Water & Light Loan Application

## Assets/Liabilities

[This sheet to be returned to applicant(s) upon signing loan papers]

### ASSETS

Checking Account Number(s)	Location	Name on Account	Value
			\$
Savings Account Number(s)	Location		\$
Other Asset/Account number	Location		\$
Other Asset/Account number	Location		\$
Other Asset/Account number	Location		\$

### LIABILITIES (including charge accounts, installment contracts, credit cards, mortgages, and other obligations)

Creditor	Item	Name on Account	Present Balance	Monthly Payments
Mortgage			\$	\$
Automobiles (describe)			\$	\$
Other			\$	\$
Other			\$	\$
Other			\$	\$
Other			\$	\$

### CREDIT REFERENCES

Name	Location	Account Number